


Senior Debt Financing Expertise for Challenging Credit Markets Right Firm Right Time Right Place

\$7,500,000
Senior Secured Line of Credit
and
Term Debt Facility
has been arranged for




\$35,000,000
Senior Secured Revolving
Credit Facility
has been arranged for



\$80,000,000
Line of Credit
and
\$27,000,000
Term Debt Facility
has been arranged for a
Distributor of Specialty
Food Products

\$16,000,000
Senior Secured Line of Credit
and
Term Debt Facility
has been arranged for a




The Capsonic Companies

\$17,500,000
Term Debt and Line of Credit
Facilities
has been arranged for the capitalization of



\$10,000,000
Line of Credit
and
\$8,000,000
Term Debt Facility
has been arranged for



\$32,500,000
Line of Credit and Term Debt
Refinancing
has been arranged for




**\$150 MILLION BRANDED
CANDY COMPANY**

\$65,000,000
Line of Credit Facility
has been arranged for




\$9,000,000
Line of Credit
in conjunction with
Sale/Leaseback of Operating
Facility
has been arranged for




\$160,000,000
Line of Credit Facility
has been arranged for



\$70,000,000
Line of Credit, Floor Plan
Financing, Leasing Facility and
Term Debt
in conjunction with
Sale/Leaseback of Operating
Facility
has been arranged for



\$150,000,000
Line of Credit Facility
has been arranged for



Fort Dearborn Overview

Fort Dearborn is a premier profit improvement consulting and investment banking firm. For nearly 20 years Fort Dearborn has provided superior consulting and transactional services to middle market companies. Fort Dearborn's professionals have completed over 400 consulting engagements and 200 transactions for clients with revenue typically between \$25 and \$500 million. Fort Dearborn employs nearly 20 professionals.

Our Unique Franchise

- Achieve extraordinary results through unique integration of investment banking and consulting talent
- Unparalleled senior level attention, rigorous marketing process and client advocacy delivered to the lower middle market
- Frequently identify operational improvements prior to a transaction that increases company value, or improves financing terms
- Clients benefit by our credibility and experience with many lending sources that enhances funding amounts and terms
- Transactions can be completed in 90 to 120 days

From Relationships to Results

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